



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26667	-57	-0.22
NIFTY	8160	-18	-0.22

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.16	+1.88
HDFCBANK	64.36	-0.74
ICICIBK	7.19	+0.14
INFY	19.44	-0.26
TATAMOTOR	33.49	+12.38
WIPRO	12.01	-1.31

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-114.52
FIIs Index Future	598.80
FIIs Index Options	-63.34
FIIs Stock Future	-253.86
FIIs Stock Options	-49.97
DII's Eq (Provisional)	60.28

CURRENCY

RBI RATE	31-MAY-2016
RUPEE - \$	67.2030
EURO	74.7902
YEN 100	60.4000
GBP	98.6540

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17787	-86	-0.48
NASDAQ	4948	+14	+0.29
NIKKEI	17137	-97	-0.57
HANG SENG	20850	+34	+0.17
SGX NIFTY	8209	+21	+0.26

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	48.87	-0.23
NATURAL GAS	2.281	-0.007
GOLD	1220.5	+3.0
SILVER	16.055	+0.061
COPPER	2.0705	-0.0250

WORLD EVENTS

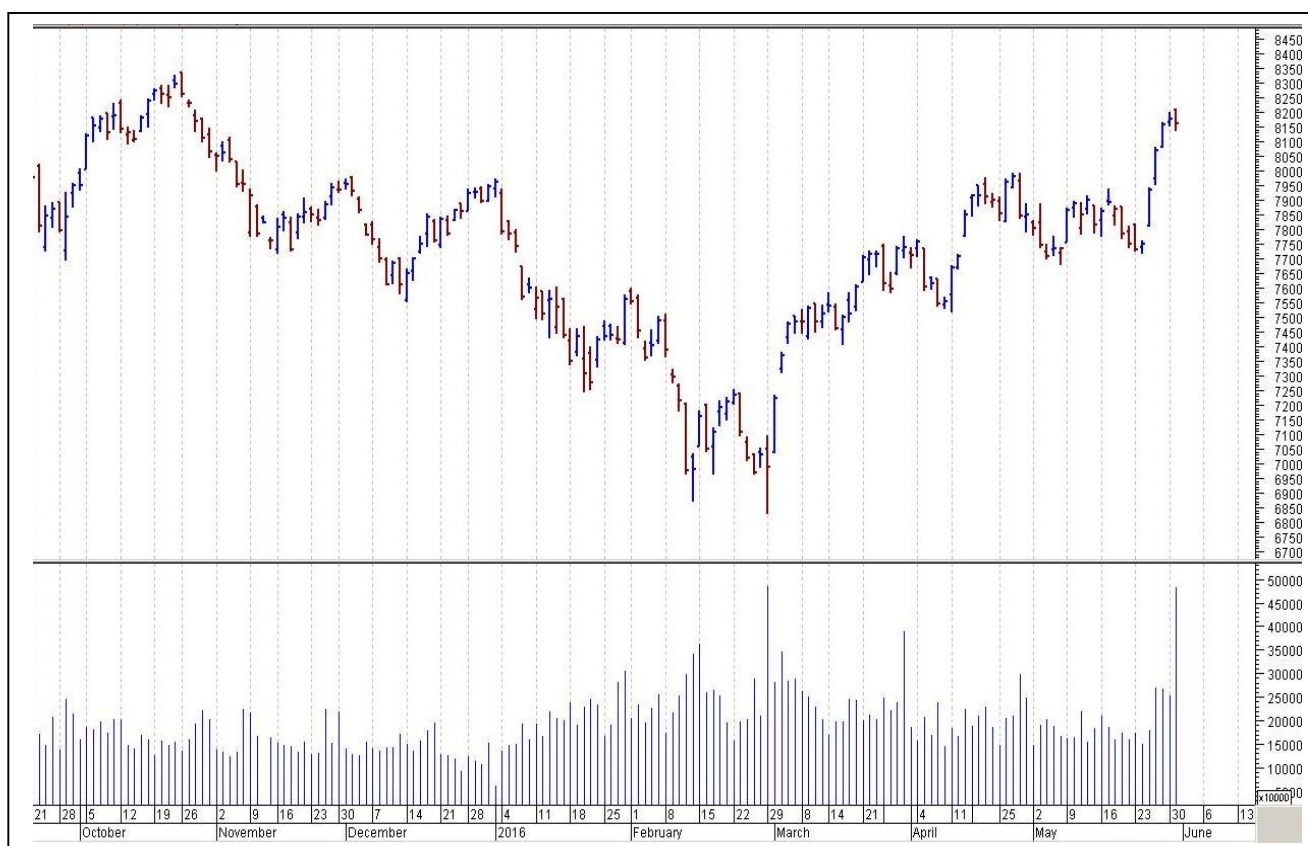
- US: ISM Manufacturing PMI
- GDT Price Index
- UK: Manufacturing PMI

TOP STORY

- Glenmark Pharma -Board approves raising up to USD 200 million via FCCB issue
- Manali Petrochem -Looking to go global by setting up 5 application centers: BS -Plans to invest Rs 150 crore
- GMR's plan to sell airports stake fails to take off: FE -Deal stuck on lower valuation
- Vakrangee ties up with Aramex (logistics company)
- ONGC Videsh acquires 15 percent in Vankor Field, Russia for USD 1268 million (Rs 8,400 crore)
- Nucleus Software launches 'mApply', mobile solution that enables Australian consumers to apply for loans in minutes
- Bharat Electronics to inaugurate 8.4 MW wind energy power plant at Harappanahalli
- Enforcement Directorate attaches assets worth Rs 172 crore of Winsome Diamonds
- Bank of India sells loans worth Rs 8,000 crore under IBPC (Interbank Participation Certificate Scheme) to shore up capital



NIFTY CHART



MARKET COMMENTARY

It was a lackadaisical performance from the Indian benchmark indices on Tuesday, as they failed to snap the session in the green territory and settled marginally below the neutral line. The frontline gauges took a breather, after showcasing a scintillating performance in last five trading sessions. However, investors got some comfort after Finance Minister Arun Jaitley promised more structural and market-oriented reforms as well as stepping up infrastructure spending to accelerate economic growth beyond the current 7.6 per cent. He also promised to reform the tax structure to make it simpler, predictable and stable. For today's trade Nifty likely to trade in the range between 8195 – 8215 in the upper side and 8145 – 8125 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8160	8145	8125	8105	8075	8195	8215	8235	8265
USDINR	67.6	67.5	67.4	67.35	67.15	67.65	67.75	67.85	67.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PINCON	YOUTHVISION COMMODITIES PRIVATE LIMITED	B	176,093	113.61

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ENGINERSIN	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	5665325	178.75
ENGINERSIN	HSBC BANK (MAURITIUS) LIMITED	SELL	5665325	178.75
RCOM	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	BUY	18482085	46.96
RECLTD	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	BUY	5092346	160.21
TATAMTRDVR	ABU DHABI INVESTMENT AUTHORITY	BUY	3054000	312.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1529	1518	1507	1532	1543	1557
ADANI PORTS	192	188	183	191	196	199
AMBUJACEM	228	226	224	230	232	235
ASIANPAINT	985	979	972	987	993	1002
AXISBANK	515	511	507	515	519	523
BAJAJ-AUTO	2618	2600	2582	2621	2639	2660
BANKBARODA	143	139	134	141	145	148
BHARTIARTL	351	347	342	352	357	362
BHEL	121	119	117	121	123	125
BOSCHLTD	22348	21985	21622	22263	22626	22904
BPCL	981	967	953	987	1001	1021
CAIRN	145	142	139	145	148	151
CIPLA	473	469	466	474	478	483
COALINDIA	291	288	284	292	295	299
DRREDDY	3183	3163	3142	3181	3201	3219
GAIL	370	365	360	373	378	386
GRASIM	4357	4322	4287	4351	4386	4415
HCLTECH	740	733	726	743	750	760
HDFC	1238	1224	1211	1236	1250	1261
HDFCBANK	1182	1178	1173	1182	1186	1190
HEROMOTOCO	3099	3069	3039	3099	3129	3159
HINDALCO	105	103	100	105	108	110
HINDUNILVR	848	842	836	851	857	866
ICICIBANK	245	241	237	245	249	253
IDEA	115	112	110	114	117	119
INDUSINDBK	1103	1096	1090	1102	1108	1114
INFY	1249	1236	1224	1251	1264	1279
ITC	351	347	343	353	357	363
KOTAKBANK	747	741	735	745	751	756
LT	1474	1465	1456	1476	1485	1496
LUPIN	1475	1460	1446	1478	1492	1509
M&M	1322	1309	1296	1327	1340	1358
MARUTI	4162	4084	4007	4132	4209	4257
NTPC	143	139	136	144	147	152
ONGC	211	209	206	212	214	218
PNB	79	77	74	78	80	82
POWERGRID	150	149	148	151	152	153
RELIANCE	958	952	946	962	968	979
SBIN	205	199	193	202	208	212
SUNPHARMA	763	746	730	773	789	816
TATAMOTORS	460	448	437	457	468	476
TATAPOWER	74	73	72	74	75	76
TATASTEEL	334	324	313	331	341	348
TCS	2569	2539	2508	2593	2624	2678
TECHM	540	535	530	542	547	553
ULTRACEMCO	3227	3206	3185	3228	3249	3271
VEDL	109	105	101	107	111	113
WIPRO	545	542	538	547	551	556
YESBANK	1033	1020	1007	1033	1046	1059
ZEEL	443	438	433	444	449	454



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref.No.: NSE/CML/32470:- Blue Star Infotech Ltd (BLUESTINFO) will be suspended from trading w.e.f. June 2, 2016 (i.e. closing hours of trading on June 1, 2016) pursuant to Scheme of Amalgamation

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
KITEX	2-Jun-16	Annual General Meeting/ Dividend	0.75
NBCC	2-Jun-16	Face Value Split From Rs 10 To Rs 2	
LAKSHVILAS	2-Jun-16	Annual General Meeting/ Dividend	3
SBIN	3-Jun-16	Dividend	
BPCL	6-Jun-16	Annual General Meeting/ Dividend	15
LUXIND	6-Jun-16	Face Value Split From Rs 10 To Rs 2	
TCS	6-Jun-16	Annual General Meeting/ Dividend	27
SIL	9-Jun-16	Annual General Meeting/ Dividend	0.75
SALZERELEC	9-Jun-16	Annual General Meeting/ Dividend	1.6
BOSCHLTD	9-Jun-16	Annual General Meeting/ Dividend	85
INFY	9-Jun-16	Annual General Meeting/ Dividend	14.25
ESSELPACK	9-Jun-16	Dividend	2.2
GRUH	10-Jun-16	Annual General Meeting/ Dividend	2.3
KANSAINER	14-Jun-16	Annual General Meeting/ Dividend	3.05
TINPLATE	14-Jun-16	Annual General Meeting/ Dividend	2
ORIENTBANK	15-Jun-16	Annual General Meeting/ Dividend	0.7
ASIANPAINT	16-Jun-16	Annual General Meeting/ Dividend	5.3
ICICIBANK	16-Jun-16	Annual General Meeting/ Dividend	5
PSB	20-Jun-16	Annual General Meeting/ Dividend	1.65
TATAMETALI	21-Jun-16	Annual General Meeting/ Dividend	2
EVERESTIND	21-Jun-16	Annual General Meeting/ Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/ Dividend	9.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1170 & Resistance = \$1240/\$1265.
- Crude oil range->\$45 to \$55.
- Bonds fall on Fed Outlook as U.S Stocks Fluctuate; Crude Climbs: - Bonds fell as the Federal Reserve seems intent to raise interest rates this summer amid signs inflation is picking up, while oil headed for its longest run of monthly gains in five years and stocks in the U.S. were little changed.
- China Stock-Index Futures Tumble 10% before Sharp Rebound: Chart: - Another swing has rattled Chinese traders, with CSI 300 futures [tumbling](#) by the daily limit before bouncing back. The drop comes two weeks after the Hang Seng China Enterprises Index futures briefly [plunged](#) in heavy volume without explanation. The volatility had little impact on the underlying CSI 300, which rose 2.6 percent at the midday break.
- Dollar holds steady after positive U.S. data, more reports ahead:- The dollar held steady at two-month highs against the other major currencies on Tuesday, after the release of positive U.S. data and investors were still eyeing the release of reports on manufacturing activity in the Chicago area and U.S. consumer confidence.
- U.S. natural gas futures jump 4% as forecasts turn warmer: - U.S. natural gas futures rallied sharply on Tuesday, as forecasts for the coming week turned warmer, boosting near-term demand expectations for the heating fuel. Forecasts originally called for mild summer weather during the period. Natural gas prices have closely tracked weather forecasts in recent weeks, as traders try to gauge the impact of shifting outlooks on early summer cooling demand.

TRENDS & OUTLOOK – DATE: 01- June- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28365	28600	28900	29271	29590
SILVER (July)	36700	37500	38600	39786	40845

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	303	308	314	319	324
ZINC (June)	124.45	126.70	129	131.90	134.60
LEAD (June)	110.10	112.30	114.60	117.45	120.20
NICKEL (June)	540	555	576	591	603

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3150	3240	3333	3434	3555
NATURAL GAS (June)	138	144	151	157	162

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI & Non-Manufacturing PMI of China, GDP q/q of AUD, Caixin Manufacturing PMI of China, Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices, Total Vehicle Sales, and Beige Book.



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